



Verband Hamburger
und Bremer
Schiffsmakler e.V.

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		1525	
26.06.25		6 mos	12 mos
Geared	1100 TEU	\$17.448	n.a.
	1700 TEU	\$30.580	
	2500 TEU	\$34.184	
Gearless	2700 TEU	n.a.	\$36.209
	3500 TEU		\$42.983
	4250 TEU		\$50.780

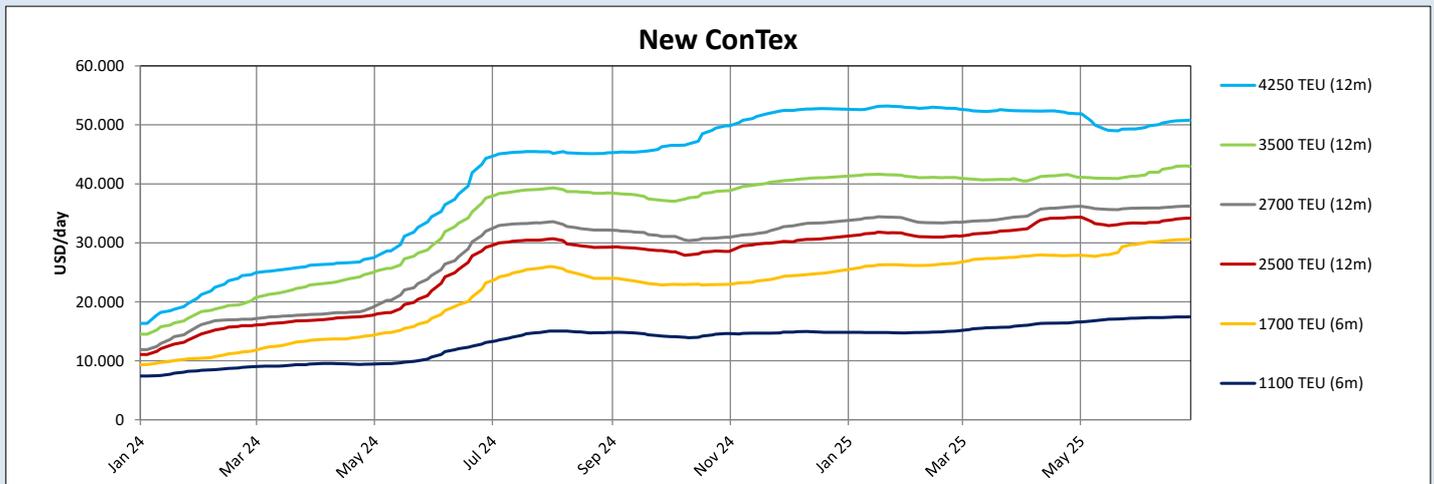
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 26.06.25

The container market experienced a stable week with limited activity, possibly indicating that summer is approaching, which is typically a slow period. Despite this, underlying demand remains across all regions, although prompt supply is lacking in all segments. Owners remain bullish on their forward positions, making it difficult to draw conclusions as operators may be stepping back to reassess. Rates have stabilized with minimal to no change from the previous week, though there is a steady month-to-month increase of 2.6% and a healthy 19.6% rise compared to the same week last year. Smaller feeders, which saw significant dips last year, have surged recently as they remain the only available tonnage, making them the biggest winners. The index reflects stability, rising by 0.2% to 1,525, with small fluctuations expected over the summer holidays. All segments show less than 1% variation from last week, but year-on-year data reveals that segments of 1,700 TEU and below have increased by at least 30%, highlighting the strong momentum of these feeders, which owners are likely to capitalize on during the summer. The market remains robust, and it will be interesting to see how the second half of the year unfolds after the summer.

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year						
		26.06.25	19.06.25	Change	Change	27.05.25	Change	Change	27.06.24	Change	Change			
New ConTex*		1525	1522	3	↔	0,2%	1487	38	↑	2,6%	1275	250	↑	19,6%
1100 TEU	6 mos	\$17.448	\$17.414	\$34	↔	0,2%	\$17.209	\$239	↗	1,4%	\$13.105	\$4.343	↑	33,1%
	12 mos	\$16.455	\$16.432	\$23	↔	0,1%	\$16.286	\$169	↗	1,0%	\$12.014	\$4.441	↑	37,0%
1700 TEU	6 mos	\$30.580	\$30.511	\$69	↔	0,2%	\$29.714	\$866	↑	2,9%	\$23.200	\$7.380	↑	31,8%
	12 mos	\$26.695	\$26.666	\$29	↔	0,1%	\$26.107	\$588	↑	2,3%	\$19.977	\$6.718	↑	33,6%
1800 TEU	6 mos	\$33.993	\$33.941	\$52	↔	0,2%	\$32.730	\$1.263	↑	3,9%	\$30.136	\$3.857	↑	12,8%
	12 mos	\$34.184	\$34.020	\$164	↔	0,5%	\$33.370	\$814	↑	2,4%	\$29.214	\$4.970	↑	17,0%
2500 TEU	24 mos	\$26.450	\$26.448	\$2	↔	0,0%	\$26.032	\$418	↗	1,6%	\$24.273	\$2.177	↑	9,0%
	12 mos	\$36.209	\$36.141	\$68	↔	0,2%	\$35.859	\$350	↔	1,0%	\$31.955	\$4.254	↑	13,3%
2700 TEU	24 mos	\$27.980	\$27.973	\$7	↔	0,0%	\$27.566	\$414	↗	1,5%	\$25.877	\$2.103	↑	8,1%
	12 mos	\$42.983	\$42.960	\$23	↔	0,1%	\$41.295	\$1.688	↑	4,1%	\$37.600	\$5.383	↑	14,3%
3500 TEU	24 mos	\$33.005	\$32.945	\$60	↔	0,2%	\$31.815	\$1.190	↑	3,7%	\$32.405	\$600	↗	1,9%
	12 mos	\$50.780	\$50.690	\$90	↔	0,2%	\$49.298	\$1.482	↑	3,0%	\$44.300	\$6.480	↑	14,6%
4250 TEU	24 mos	\$41.068	\$40.940	\$128	↔	0,3%	\$39.645	\$1.423	↑	3,6%	\$36.220	\$4.848	↑	13,4%
	12 mos	\$59.953	\$59.839	\$114	↔	0,2%	\$59.417	\$536	↔	0,9%	\$54.500	\$5.453	↑	10,0%
6500 TEU	12 mos	\$66.261	\$66.256	\$5	↔	0,0%	\$66.019	\$242	↔	0,4%	\$62.611	\$3.650	↑	5,8%



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